

Vision Redefined 2320 N Huntington Rd., Algonquin, IL, 60102 847-488-1030 (Office) 847-488-0677 (Fax)

www.retinahealthinstitute.com

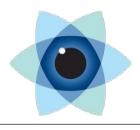
LAST NAME:	FIR	ST NAM	E:	DOB:
	,,			
REASON FOR VISIT: (Please tell us a little reg	arding	your vis	ait today)	
Personal Medical History				
Condition	Yes	No	Comments	
CONSTITUTIONAL				
e.g. fever, heat stroke, weight loss,				
weight gain, unusually tired, etc.				
EAR/NOSE/THROAT				
e.g. hard of hearing, stuffy nose, earache,				
cough, dry mouth, etc.				
CARDIOVASCULAR				
e.g. high blood pressure, racing pulse,				
chest pain, exercise intolerance, A fib,				
blood thinner use, etc.				
LUNG (RESPIRATORY) e.g. congestion, wheezing, shortness of				
breath, cough - productive/blood,				
asthma, etc.				
GASTROINTESTINAL				
e.g. stomach upset, diarrhea,				
constipation, hernia, ulcers, pain/cramps,				
acid reflux, etc.				
MUSCULOSKELETAL				
e.g. muscle pain/cramps, joint pain				
swelling, stiffness, etc.				
GENITOURINARY				
e.g. painful urination, frequent urination,				
burning, impotence, incontinence,				
infections, etc.				
GYNECOLOGICAL (FEMALE ONLY)				
e.g. pregnancies, menstrual problems,				
ovarian & uterine conditions, etc.				

BREAST (FEMALE ONLY)		
NEUROLOGICAL		
e.g. numbness, weakness, headaches,		
paralysis, seizures, tremors, tingling, etc.		
PSYCHIATRIC		
e.g. depression, anxiety, mood swings,		
insomnia, hallucinations, disorientation,		
etc.		
BLOOD/LYMPHATIC		
e.g. high cholesterol, anemia, blood		
disorders, leukemia, prolonged bleeding, etc.		
SKIN		
e.g. itching, rash, infection, ulcer,		
tumor/growths, warts, excessive dryness,		
etc.		
CANCER		
ALLERGIC/IMMUNOLOGIC		
e.g. recurrent infections, hay fever, food		
allergy,		
drug sensitivity, hives, redness, itching,		
etc.		
ENDOCRINE		
e.g. diabetes, thyroid problems, fatigue,		
hair loss, hot/cold intolerance, etc.		
MAJOR ILLNESSES/HOSPITALIZATION		=
☐ Yes ☐ No		
SURGERIES		
☐ Yes ☐ No		
you are diabetic:		
YEAR OF DIAGNOSIS:	RESULT/TIME OF LAST BLO	OD SUGAR:
LAST HEMOGLOBIN A1C:	DOCTOR & CONTACT INFOR	RMATION:
TREATMENTS:		

	Retina Health Institute S.C
Family History (Parents, Siblings, or Grandparents only	·)
EYE DISEASE	
☐ Glaucoma	☐ Macular Degeneration
☐ Cataract	☐ Macular Dystrophy
☐ Retinal Detachment	☐ Retinitis Pigmentosa
☐ Blindness	☐ Retinal Degeneration
SYSTEMIC DISEASE	
☐ Diabetes	☐ Hypertension
☐ Cancer	☐ Arthritis
☐ Heart Disease	☐ Other:
Personal Social History MARITAL STATUS:	LIVING ARRANGEMENTS:
TOBACCO USE: ☐ Never ☐ Current Everyday Use ☐ Other:	☐ Current Some Day Use ☐ Former Use ☐ Status Unknown
ALCOHOL USE: ☐ Never ☐ Current Everyday Use ☐ Other:	☐ Current Some Day Use ☐ Former Use ☐ Status Unknown
RECREATIONAL DRUG USE: ☐ Never ☐ Current Us☐ Other:	se
OCCUPATION(S):	OCCUPATIONAL EXPOSURE: ☐ Yes ☐ No
RECENT TRAVEL: ☐ Yes ☐ No	_
Have you been exposed to Venereal Disease/Sexual	lly Transmitted Disease? ☐ Yes ☐ No
Are you pregnant? (Female only) ☐ Yes ☐ No	
Personal Ocular History	
DO YOU WEAR GLASSES/CONTACTS?	
→ HOW LONG HAVE YOU USED THEM?	
DO YOU HAVE PROBLEMS WITH VISION?	
HISTORY OF EYE TRAUMA?	
DO YOU HAVE ANY EYE CONDITIONS? (CATARACT,	, GLAUCOMA, ETC.)

HAVE YOU HAD EYE SURGERY? IF YES, WHEN?

LAST EYE EXAM:	
OTHER EYE CONDITIONS:	
MEDICATIONS: List ALL medications you are CURRENTLY taking	or attach list for technician. (include all herbals, vitamins & supplements)
List drug, dose, how often taken and any other relevant de	etails.
IF MEDICATION LIST IS TOO LONG	THEN PLEASE ATTACH A SEPARATE SHEET
ALLERGIES: List ALL allergies, severity, reaction and treatment in	nformation
PREFERRED PHARMACY: Please provide name and location of	preferred pharmacy
SIGNATURE	DATE
SIGNATURE	DAIL
	_
PRINTED NAME	



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	P/	ATIENT INFORM	/IATION				
LAST NAME*		FIRST NAME*					MIDDLE INITIAL
IF MINOR, NAME OF RESPO	NSIBLE PARENT						
DOB*	SOCIAL SE	CURITY#			DRIVE	RS LICENSE	#
HOME ADDRESS*					1	APT/SUITE	:#
CITY*			STATE*	ZIF) *		
HOME #*	DAYTIME	#		FA	X #		
MOBILE #*	EMAIL AD	DRESS*			FEMAI	LE* MALE	*
OCCUPATION	•	EMPLOYER				PHONE #	
ADDRESS	CITY			STATE		ZIP	
	IF APPLICABLE, NA	AME OF SPOUS	E/DOMES	TIC PAR	TNER		
LAST NAME	•	FIRST NAME	,				MIDDLE INITIAL
	IF PATIENT IS	S LIVING IN A N	URSING FA	*YTILIO	•		
NAME OF FACILITY*							
ADDRESS*						ROOM #*	
CITY*			STATE*	ZIF) *		
CONTACTINEODRAS	TION FOR RESPONSIBL	E DADTY/CDOU	ICE /DADEN	IT/DOA	/I£:£.		ava lagva blagli)
LAST NAME	HON FOR RESPONSIBL	FIRST NAME	JSE/PAREN	П/РОА	(ii inio		MIDDLE INITIAL
SOCIAL SECURITY #	RE	LATIONSHIP TO	PATIENT				l
ADDRESS	CITY			ZIF	•		
НОМЕ#	DAYTIME	#		FA	X#		
CELL#	EMAIL AD	DRESS*		·			

	PATIENT REFE	RRAL INFORMATION	ON		
PATIENT REFERRED BY*				PHONE #	
ADDRESS	CITY		STATE	ZIP	
PRIMARY CARE PHYSICIAN*				PHONE #	
ADDRESS	CITY		STATE	ZIP	
EMEDGENCY CON	TACTS (PLEASE FILL IN T	WO WITH DIEEED	ENIT CONITA	CT INFORMATION!\	
NAME	TACTS (PLEASE FILL IN 1	RELATIONSHIP		PHONE #	
ADDRESS	CITY		STATE	ZIP	
NAME	l .	RELATIONSHIP		PHONE #	
ADDRESS	CITY	CITY		ZIP	
	EDUCATION LANG	LIAGE & MISCELLA	MEOUS		
HIGHEST LEVEL OF EDUCATION			PREFERRED LANGUAGE		
DO YOU NEED AN INTERPRETER?					
ETHNICITY:		RACE:			
WHO CAN WE SHARE YOUR INFO	ORMATION WITH?				
Patient:			Date:		
Patient Representative / Parent:		_	Date:		
For patients requiring translation below.	or verbal reading of the	document, the rea	ader/transla	ator may document and sign	
Reader / Translator:			Date:		



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BENEFITS ASSIGNMENT

Last Name	First Name	DOB
AUTHORIZATION FOR MEDICAL INFORMATION REL any medical information needed to determine ben	LEASE - I authorize Retina Health Institute, S.C. to release to nefits payable for related services.	to my insurance company,
THE TIME OF SERVICE (Co-insurance and deducti	at professional services are rendered and charged to the libles may also be collected at the time of service). I under company. I also agree to pay any outstanding balance tter is referred to collection.	nderstand I am financially
claims to all my insurance companies. I permit a co to act as my agent in helping obtain payment fro expenses allowable under my insurance plan and a	IEFITS — I authorize use of this form for release of inform to be used in place of the original om my insurance companies. I assign all rights and claim that is payment directly to the provider for services relay me. I also understand, full payment is required to be me.	al. I authorize the provider ms for reimbursement of ndered. I understand I wil
S.C., for any services provided to me by that physic	of authorized Medicare benefits be made on my behalf to cian/supplier. I authorize the holder of medical information determine these benefits or benefits payable for related	on about me to release to
'other health insurance' is indicated in item 9 of submitted claims, my signature authorizes release physician/supplier agrees to accept the charge of c	be made and authorize release of medical information of the HCFA-1500 Form, or elsewhere on approved clair se of information to insurer or agency shown. In Med determination of the Medicare carrier as the full charge – ices. Co-insurance and deductibles are based upon the ch	n forms, or electronically icare assigned cases, the the patient is responsible
Health Institute, S.C., for any services furnished me	uest payment of authorized Medigap/Supplemental benee by that physician/supplier. I authorize holder of my med formation needed to determine these benefits or the be	ical information to release
	TERS - By my signature, I also authorize Retina Health se persons designated below (Please PRINT complete nar	
PATIENT:	DATE:	

Attestation	
I,	, hereby give my consent to Retina Health Institute
S.C., to use or disclose, for the purpose of carrying o contained in my patient record.	out treatment, payment, or health care operations, all information
the uses and disclosures of my health information. \ensuremath{I}	of Privacy Practices which contains a more complete description of understand that the practice has the right to change its Notice of tact the practice at any time at the address above to obtain a current
giving written notice of my desire to do so, to Retina	d by me. I understand that I may revoke this consent at any time by Health Institute. I also understand that I will not be able to revoke relied on it to use or disclose my Protected Health Information.
I understand that, under the HEALTH Insurance Porta privacy regarding my protected health Information. I u	bility & Accountability Act of 1966 (HIPAA), I have certain rights to understand this Information can and will be used to:
be involved in that treatment directly and indiObtain payment from third party payers.	follow-up among the multiple healthcare providers who may irectly. s quality assessments and physician certifications.
·	restrict how my private information is used or disclosed to carry out lso understand you are not required to agree to my requested o abide by such restrictions.
PATIENT	DATE
PATIENT REPRESENTATIVE / PARENT	DATE
FOR OFFICE USE ONLY: I attempted to obtain patient's signature in acknowled	dgement on this Notice of Privacy Practices Acknowledgement,
but was unable to do so:	
Reason:	
PRACTICE REPRESENTATIVE	DATE



PATIENT FINANCIAL RESPONSIBILITY FORM

Thank you for choosing Retina Health Institute ("RHI") as your healthcare provider. We are honored by your choice and are committed to providing you with the highest quality healthcare. We ask that you read and sign this form to acknowledge your understanding of our patient financial policies.

Patient Financial Responsibilities

- The patient (or patient's guardian, if a minor) is ultimately responsible for the payment for his/her treatment and care.
- We are pleased to assist you by billing for our contracted insurers. However, the patient is required to provide us with the most correct and updated information about their insurance and will be responsible for any charges incurred if the information provided is not correct or updated.
- Patients are responsible for the payment of copays, coinsurance, deductibles, and all other procedures or treatment not covered by their insurance plan. Payment is due at the time of service, and for your convenience, we accept cash, check, and most major credit cards at our office.
- Patients may incur and are responsible for the payment of additional charges at the discretion of RHI. These charges may include (but are not limited to):
 - Charge for returned checks.
 - Charge for missed appointments without 24 hours advance notice.
 - Charge for extensive phone consultations and/or after-hours phone calls requiring diagnosis, treatment, or prescriptions.
 - Charge for the copying and distribution of patient medical records.
 - Charge for extensive forms completion.
 - Any costs associated with collection of patient balances.

Patient Authorizations

- By my signature below, I hereby authorize RHI, and the physicians, staff, and hospitals associated with RHI to release medical and
 other information acquired during my examination and/or treatment to the necessary insurance companies, third party payors,
 and/or other physicians or healthcare entities required to participate in my care.
- By my signature below, I hereby authorize assignment of financial benefits directly to RHI and any associated healthcare entities for services rendered as allowable under standard third-party contracts. I understand that I am financially responsible for charges not covered by this assignment.
- By my signature below, I authorize RHI personnel to communication by mail, answering machine message, and/or email according to the information I have provided in my patient registration information.
- If I fail to provide correct insurance information or have unpaid balances due to patient responsibility or lack of insurance payment, I consent to my account being sent to collections. I waive any right to hold Retina Health Institute liable for damages and accept responsibility for all associated collection costs.
- By my signature below, I authorize RHI to securely store my credit card information and only charge it should I have an outstanding balance or any leftover balance from a processed claim in the future. I am aware that the storage system used is fully compliant to the highest level of credit card storage security regulations. Once stored, I am aware that only the last 5 digits of my card are viewable by RHI personnel. I understand that I am responsible for all charges for services that I receive from RHI, and that if the patient responsibility portion of my charges (including charges applied to my deductible and/or coinsurance) is not paid in full within thirty (30) days following the receipt of the patient financial responsibility statement mailed from the RHI Billing Office, RHI will bill my stored credit card for the outstanding balance due.

I have read, understand, and agree to the provisions of this Patient Financial Responsibility Form:

• • • • • • • • • • • • • • • • • • • •	the time of service and/or to be fully responsible for payment of
charges and to submit claims to insurance at my discretion.	
charges and to submit claims to insurance at my discretion.	



Medical Release of Information

Patient Name:	DOB:
I hereby give my consent and authorize to the following facility	y:
Retina Health 2320 N Hunt Algonquin, Tel: 847.488.1030 F	tington Rd IL 60102
To have access to my;	
Medical Records, Physician Notes, Laborate Radiology Reports, Procedural/Operative	
I understand that I may revoke this consent in writing at time, fulfillment of the above request medical information or the la whichever comes first, this consent will automatically expire withis authorization shall be as valid as the original.	pse of one (1) year from the date of signature,
I understand that authorizing the disclosure of this health info authorization. I understand that I may inspect or copy the info C F R 165.524. I understand any disclosure of information carr and the information may not be protected by federal confiden record is privileged information, which is protected by various not be further disclosed to other persons or entities without a	ormation to be used or disclosed as provided in 45 ies with it the potential for an unauthorized redisclosure stiality rules. The patient's medical s State and Federal Laws. Such information may
I understand that the information in my health record may inc diseases, such as the acquired immunodeficiency syndrome (A (HIV). It may include information about behavioral or mental habuse.	AIDS), or Human Immunodeficiency Virus
Patient must sign unless he/she is a minor under 18 or is unab the relationship to patient.	le to sign. If signature is not of a patient, indicate
Patient Signature:	
Relationship to Patient:	



NON-COVERED SERVICE FEES & PRIVATE PAY POLICIES

Thank you for choosing Retina Health Institute ("RHI") as your healthcare provider. We are honored by your choice and are committed to providing you with the highest quality healthcare. We ask that you read and sign this form to acknowledge your understanding of our non-covered service fees. If you would like a bulleted summary of our non-covered service fees, please contact our office staff for a copy.

Cancellation and No-show Policy

Our office strives to make patient care a top priority. An integral part of providing our patients with the best care possible is patient compliance with appointments.

If you must cancel or reschedule your appointment, we ask that you please contact our office *at least* 24 business hours prior to your appointment time or on Friday for any Monday appointments. A no-show fee will be assessed to the patient's account if 24 hours (or on Friday for a Monday appointment) is not provided for cancellation or if an appointment is missed with no notification. Multiple no shows or same-day cancellations will result in higher no-show charges for each missed appointment and may result in dismissal (or discharge) from the practice.

- There is a **\$150** charge for a missed new patient to establish care with our office. If a second initial visit is missed the appointment will not be rescheduled.
- There is a \$150 charge for a missed procedure appointment including fluorescein angiogram, intravitreal injections, and lasers.
- There is a \$75 charge for the first missed return or follow up appointment.
- There is a **\$100 charge** for the second missed return appointment.
- If a third appointment is missed, the patient may be considered noncompliant with follow up, which may result in discharge from the practice and responsibility of combined no-show charges above.
- There is a \$25 charge for failure to schedule a follow-up appointment prior to exit from the office.

No show fees are considered the responsibility of the patient and will not be billed to insurance companies or other medical billing agencies. All no-show fees must be paid in full before another appointment can be scheduled. Payments can be made in the office, over the phone with a credit/debit card, or mailed in to the office. Once payment is received, we are happy to reschedule an appointment for the first available time with your provider. We appreciate your understanding and cooperation with this policy.

Payment Policy

We file your insurance claims as a courtesy to you. Your insurance is a method of reimbursement for physician services. Having insurance is not a substitute for payment. Many insurance companies have fixed allowances or percentages based on your contract with them, not with our office. It is your responsibility to pay the deductible, co-insurance, co-payment, non-covered services, and any other balance not paid by your insurance. Our office asks that the amount left to patient responsibility be paid at the time services are rendered. Any additional balances not paid by the insurance company are ultimately the responsibility of the patient. Any balances left to patient responsibility are expected to be paid within 30 days of receipt of the first account statement for that balance. After the first statement a **rebill fee of \$5** will apply to each statement sent, this fee applies to failure to update address on file prior to statements being sent to address on file.

If you have questions about insurance or billing, please Contact our office.

Past due balances will incur an account-maintenance fee once the balance is 30 days past due. After 60 days past due this new balance as well as any no-show fees will be forwarded to an outside collection agency. All additional costs incurred due to the delinquency of the account are the patient's responsibility. These costs may include billing fees, collection agency cost, which may exceed 50 percent of the balance, and/or attorney fees if applicable. The patient must then contact the agency rather than the office for any further payment arrangements.

Patients who provide checks with insufficient funds will incur a **fee of \$75** and will no longer be permitted to pay by personal check. Failure to update insurance at the time of your appointment and subsequent denial of claim after submission will also result in **a fee of \$300**.

Prescription Refill and Prior Authorization Policy

- We do not accept pharmacy prescription refill requests.
- Please request medication refills at your appointments, through our <u>patient portal</u>, or by calling the office and allow 72 business hours to process all prescription refill requests. Prescription refill requests outside of appointment time will result in a \$25 fee as a telephone encounter is required to fulfill your request.
- If you are calling with a standard refill request and are an active patient (seen regularly) then the medication will be sent to the pharmacy without a return phone call to the patient.
- Per office policy you must been seen at least once a year for us to refill your medication. Please check with the pharmacy prior to calling our office back to check on the refill as multiple phone calls to the office will slow the refill process down.
- Our office will complete multiple Prior Authorizations (PA) per calendar year recommended treatments. If your insurance plan requires additional PAs or in the event of a change in insurance requiring a new PA, there is a \$100 annual PA fee. If your PA is denied and the doctor must do a letter of appeal or medical necessity or a "peer to peer," a \$35 charge will be added to the account. These will not be billed to insurance and will be the responsibility of the patient.

Patient Phone calls

Please allow 72 hours during the week for return phone call from clinical staff. Note we close at 5PM on Fridays. Please do not call more than 1 time per 24h hours. Excessive phone calls will result in additional fees to the patient. These are not covered by insurance. Please do not call AND send a portal message.

For faster response please use the <u>patient portal</u>. Please be considerate in your use of the portal and allow 24-48 weekday hours for a response. Please do not send a portal message and leave a voicemail. *Excessive portal use will result in charges that may not be covered by insurance*. The portal is not a substitute for a patient visit and cannot be used to manage new problems.

Please understand that an office visit may be required to follow up a portal concern.

If you have a medical emergency, please call 911 and go to the nearest emergency room.

I have read, understand, and agree to the provisions of this Patient Financial Responsibility Form:

Our physicians are on call after hours for emergencies only; please understand our office is charged for each after hours call. Please see refill policy above. Repeated calls or abuse of this system will be assessed a **\$20 fee**.

If you are calling with a standard refill request and are an active patient (seen regularly) then the medication will be sent to the pharmacy without a return phone call to the patient. Please check with the pharmacy prior to calling our office back to check on the refill.

Forms and Documentation

Signature of Patient or Guardian

We understand that your place of employment or other agency may require that you provide documentation outside of the clinical office note. We are happy to complete these for you but please understand that we do charge **a fee starting at \$25 per page** and the time anticipated to complete it. Please allow at least 7-10 <u>business</u> days for this process. Forms are completed in the order they are received. There are some forms we will be unable to complete. You must have been seen within the last 6 months for form completion. Thank you for your understanding.

Date



PATIENT CONDUCT AGREEMENT

I [Print Name]	do hereby certify that on this date [insert date]
	ed a copy of this Patient Conduct Agreement for Retina Health Institute and have read and
understand its contents. I understand the expectations described in this Agr	I that the rights or safety of other persons. I also understand that failure on my part to adhere to reement may lead to the immediate and total suspension of healthcare services, to the full exten ible civil and/or criminal action being initiated.
PROHIBITED BEHAVIOR INCLUDES BU	
	veapon on the clinical premises;
=	he influence of drugs, unless used as prescribed by a treating health care provider.
	sical contact with real and /or perceived aggressive overtones toward RHI staff and/or others;
-	m another individual or destroy property;
Intentionally damaging equip	
	or intimidating statements, or threats of violence or retribution through phone calls, letters
	rms of written, verbal or electronic communication; sor other derogatory remarks associated with, but not limited to, race, language or sexuality;
	or illegal act such as permitting use of his/her medical ID card by others, forging or altering a
	of inegal act such as permitting use of his/her medical ib card by others, longing of altering a obtion forms and/or theft of medications or other criminal acts on the clinical premises;
	s, disruptive, antisocial actions/behaviors that threaten the safe operation of the clinic and
	hreaten safety of employees and others; and
	stealing property belonging to the health center staff
	arassment, including, but not limited to, persistent inappropriate behavior.
	,
I have read, understand, and agree to	o the provisions of this Patient Conduct Agreement:
Signature of Patient or Guardian	
Signature of Futient of Guardian	



Specialists in Adult Retina Care

- Macular Degeneration
- Diabetic Retinopathy
- Retinal Detachment
- Ocular Oncology
- Uveitis

Algonquin Office

2320 N Huntington D Algonquin, H., 60102 847-488-1030 (Office)

847-488-0677 (Fax)

I075 Featherstone Rd, Suite I0 Rockford, IL, 61107 815-904-6016 (Office)

Rockford Office

815-904-6256 (Fax)

www.retinahealthinstitute.com

NON-COVERED SERVICE FEES

Effective 1/1/2025

Background: Retina Health Institute has joined a movement among small practices intended to protect our way of providing care. We have instituted this Non-Covered Services Fee for all patients in the practice. These out-of-pocket per-instance fees cover the cost of administrative and care coordination services we provide that are NOT covered by your insurance. This is a hybrid approach, as we WILL continue to bill insurance as we always have for the health care services that they cover and have instituted the non-covered Services fee only for services they won't. Health plans have complex and detailed rules about what is considered a covered-service and what they will not cover. Over time, more and more of the support we provide is beyond that which is covered by insurers. Some of the services that we provide that are not covered by most insurance plans are detailed below for financial transparency for our patients:

- Yearly Prior Authorizations: \$125
- > Prescription refill request outside of appointment time: \$25
- > No show/cancellation fee if not done 24/hrs in advance: \$75-\$150* (This does not apply to emergencies.)
- > Failure to schedule appointment prior to exit: \$25
- > Appeals after first attempt: \$50
- > Non-urgent page to doctors after hours: \$25
- Incorrect insurance on file: \$300
 Wrong address on file: \$25
 Discharge processing fee: \$50
- > Excessive rescheduling fee (3+ times for a single appointment): \$100
- > Administrative paperwork fee: \$25 per page
- ➤ Telehealth visit: \$50

I have read, understand, and agree to the provisions of the N	Ion-Covered Service Fees:	
Patient Name:		
signature of Patient or Representative:		